



MARKS ROOS AUTHORITY REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2005-1320
Status: Submitted
10/30/2024

Information as of Reporting Year End: 6/30/2024

Issuance

Authority Issuer:	Tracy Operating Partnership Joint Powers Authority
Issue Name:	2005 Rev Bonds
Senior Issue:	Yes
Subordinate Issue:	No
Project Name:	CFD Nos 98-1 & 98-3 Sr Lien Series A & Jr Lien Series B
Actual Sale Date:	8/4/2005
Settlement Date:	
Original Principal Amount:	\$73,555,000.00
Date of Filing:	10/30/2024
Total Issuance Costs:	\$0.00
Total Cost of Issuance from Report of Final Sale:	\$1,515,946.00
Was a Reserve Fund established with proceeds of this debt issue?:	Yes
Reserve Fund Minimum Balance Amount:	\$2,957,551.34

Fund Balance

Principal Amount of Bonds Outstanding:	\$22,950,000.00
Capitalized Interest Fund:	\$0.00
Cash Reserve:	\$113,505.87
Surety Bond Reserve:	\$2,844,045.47
Total Bond Reserve Fund:	\$2,957,551.34

Professional Fees

Type of service	Other Text	Service Fee
Tax Consultant		\$12,052.50
Fiscal Agent		\$7,972.00



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City / County Government \$10,900.00

Local Obligors

CDIAC Number	Issuer Name	Principal Amount	Obligor Type	Administration Fee
2005-1432	Tracy CFD No 98-1	\$65,945,000.00	BP	\$14,349.75
2005-1433	Tracy CFD No 98-3	\$3,660,000.00	BP	\$16,574.75
Total:		\$69,605,000.00		\$30,924.50

Investment Contracts

Final Maturity of the Investment Contract:

Commission/Fee for Contract (total): \$0.00

Interest Earnings on Contract (current): \$0.00

Retired Issues

Indicate Reason for Retirement: Not Retired

Filing Contact

Filing Contact Name: Diego Alatorre

Agency/Organization Name: Goodwin Consulting Group Inc

Address: 655 University Ave

City: Sacramento

State: CA

Zip Code: 95825

Telephone: 916-561-0890

Fax Number:

E-mail: diego@goodwinconsultinggroup.net

Comments



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Issuer Comments: